

EXHIBIT XX

From: Robert Ladd
Sent: Tue 5/10/2016 1:52 PM (GMT-05:00)
To: BRHonig (BRHonig@aol.com)
Cc: Jay Kaplowitz
Bcc:
Subject: Warrant exercise

As agreed, you may exercise 1.0 million Warrants today, but at \$0.35 per share, a premium of \$0.10.

The board has agreed it is in the best interest of the Company to accept this Exercise Notice.

Thanks,

Rob



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